

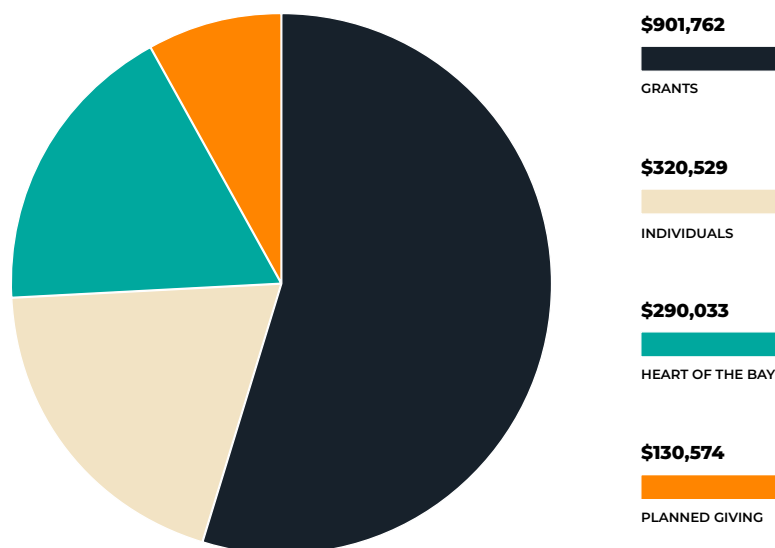


2021  
Philanthropic  
highlights

# 2021 Philanthropic highlights

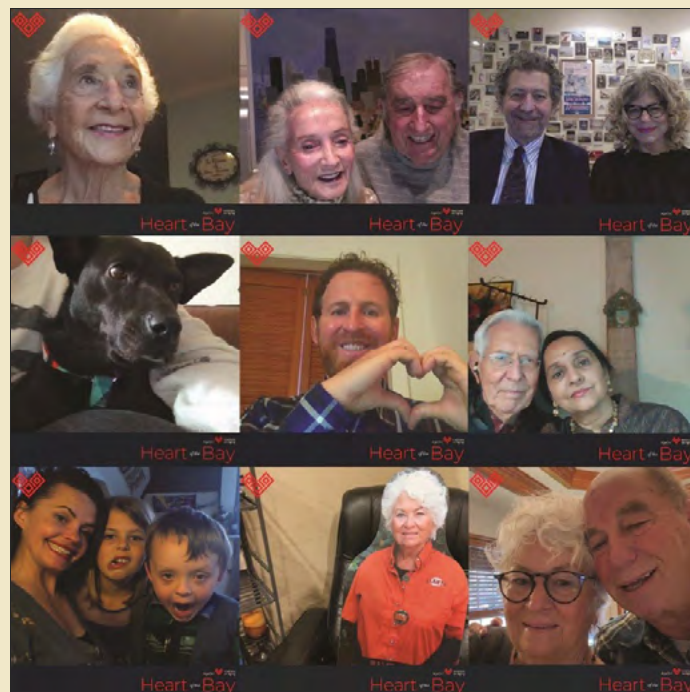
From July 1, 2020 to June 30, 2021, over 500 donors contributed more than \$1.6 million to the Institute on Aging (IOA), providing support to the newly launched Companioa initiative, Friendship Line, the inaugural Heart of the Bay, and more.

IOA is deeply grateful for the generous individuals, foundations, and corporations whose gifts help to advance our mission of enhancing the quality of life for aging adults and adults living with disabilities, enabling them to maintain their health, well-being, independence, and participation in the community.



## Inaugural Heart of the Bay Benefits California Seniors

On February 11, 2021, more than 300 friends of IOA tuned in for Heart of the Bay, a virtual dinner party celebrating IOA, those we serve, and those who support our work. Together, we raised nearly \$300,000 to help IOA continue providing critical support to seniors across California, keeping them safe and healthy during the pandemic and beyond. The event highlighted the impacts of IOA's Friendship Line, meal deliveries, and Companioa programs on aging adults and adults with disabilities in our community. Please visit [ioaging.org/heart-of-the-bay](https://ioaging.org/heart-of-the-bay) and save the date for this year's Heart of the Bay: February 8, 2022.





## For IOA Leader Lynn Brinton, Launching Companioa is Deeply Personal

In February 2021, IOA proudly launched Companioa, an innovative, holistic approach to supporting families and caregivers of loved ones with dementia. IOA Philanthropy Committee member and returning IOA Board member, Lynn Brinton, and her husband, Dan Cohn, generously supported Companioa's launch with a leadership gift. Unfortunately, Lynn is personally familiar with the challenges individuals and their families face when navigating a dementia diagnosis and care: Lynn's mother, Barbara, struggled with dementia in the last four years of her life. "Mom's dementia diagnosis knocked me and my family off our feet," says Lynn. "We felt like we were fighting for a quality of life which was declining precipitously on a landscape for which we had little to no understanding." There were recurring shocks as the disease quickly exhausted Barbara's financial savings and took hold of her behavior and well-being with limited resources and interventions to help.

Through its family of services ranging from personal care coaches to support groups to on demand advice, Companioa aims to increase the family and caregivers' sense of control, lower their stress levels, and help reduce the number of unnecessary emergency room visits and hospitalizations. Lynn says, "My hope is that individuals and families facing dementia will have a companion to help them with this lifealtering diagnosis. IOA is making this a reality with Companioa."

[ioaging.org/companioa](https://ioaging.org/companioa)

## Joseph & Vera Long Foundation Helps Friendship Line Reach Seniors Isolated by COVID-19

Institute on Aging's 24-hour toll-free Friendship Line is the only accredited crisis line in the country for people aged 60 years and older, and adults living with disabilities. We also make on-going outreach calls to lonely older adults. While there are other organizations that respond to the needs of people who may be contemplating suicide, none provides the type of services that IOA's Friendship Line offers to respond to the public health problem of suicide among the elderly.

Many of our foundation partners stepped up their giving to support IOA through the challenges of the pandemic. The Joseph & Vera Long Foundation gave a generous grant of \$100,000 to help build the infrastructure needed to shift the on-site Friendship Line to a remote workforce. Since their first grant to Friendship Line in 2014, the Long Foundation has recognized the importance of the line, especially at a time when older adults are more isolated than ever and remote mental health resources were in high demand. Thanks to the generosity of individuals and foundations like the Long Foundation, software, phones, laptops, and more were purchased and distributed, all without missing a call.

[ioaging.org/services/all-inclusive-health-care/friendship-line](https://ioaging.org/services/all-inclusive-health-care/friendship-line)

## FISCAL YEAR 2021 DONORS

Thank you to all of our generous donors who supported our work last year. We are proud to recognize gifts \$1,000 and above from July 1, 2020 to June 30, 2021.

### PLATINUM HEART (\$100,000K+)

Lynn Brinton and Daniel E. Cohn Caltrans Hellman Foundation Estate of Fu and Linda Jin	The Joseph & Vera Long Foundation May & Stanley Smith Charitable Trust	Stupski Foundation The Harry and Jeanette Weinberg Foundation
---	---	---

### DIAMOND HEART (\$50,000-\$99,999)

Inger and Norbert Bischofberger Ray and Dagmar Dolby Fund Matthew Kelly Family Foundation	Mount Zion Health Fund Peninsula Health Care District Ruth Ann Rosenberg	University Mound Ladies Home
---	--	------------------------------

### GOLD HEART (\$25,000-\$49,999)

Karen and Andy Fisher	Metta Fund
-----------------------	------------

### SILVER HEART (\$15,000-\$24,999)

Estate of Kenneth Edlin Joseph L. Barbonchielli Foundation	Susan Koret Jeannee Parker Martin and Michael Martin, MD	Daniella Siroskey Smart Family Foundation
--	--	--

### BRONZE HEART (\$10,000-\$14,999)

J. Thomas Briody, MHSc Warren Browner, MD Lillian Cape	Claire Davis, MD and Jim Davis, MD Marlene Litvak and Bruce Fisher	Kathy and Craig Moody Spinach Fund Sutter Health
--	--	--

### EMERALD HEART (\$5,000-\$9,999)

Lynn Altshuler and Stanley Herzstein Amazing Care Charitable Foundation Linda Borick-Davidson and William Davidson, Jr. Meryl S. Brod, PhD and Len Weiss Adele Corvin Dana Corvin and Harris Weinberg John & Marcia Goldman Foundation	Mimi Haas Carie Harris The Karuna Charitable Fund Steven Kay Elizabeth W. King Beth Lewis Erin McGrath On Lok Barbara and John Osterweis Kit and Courtney Rodgers Sandra Simon	Audrey and Robert Sockolov Roselyne Swig Fumi Tanaka and Aaron Cooperband Justice Kathryn M. Werdegard and David Werdegard, MD Diana Whitehead Amy and Thomas Zellerbach
--	--	---

### RUBY HEART (\$2,500-\$4,999)

Roxana and Daniel Blades Davis Wright Tremaine LLP Marcia and John Goldman Anne and John Hinton Ambassador James Hormel and Michael Nguyen	Christine and Joseph Montesano Clare M. Murphy Sudha Pennathur and Edward Messerly Gerry and James Sangiacomo Tammy and Robert Sher	The Lawrence Weissberg Foundation Judy Williams
---	--	---

### GEM HEART (\$1,000-\$2,499)

American Online Giving Foundation Anonymous Julie and Thomas Atwood The Benevity Community Impact Fund Joelle Benioff Patricia McCall and Arthur Bernstein Lorraine Bosche Janet and Micah Broude Carol Brownstein and David Lieberman Laine Buckingham and William E. Rothmann The Franklin Cole Foundation Stacey Depriest Sandra and Conrad Donner Nancy Dunfee Eucalyptus Associates, Inc. Francine Feder Gail Gerber and Jonathan Bernstein Katharine Gilmartin	Marcia and David Glassel Joanne and David Handy Amy and Dustin Harper Joan Hestenes Roan Iscoff Beth and Fred Karren Barbara and Ron Kaufman Jeannine Kay and Michael Rugen Arlene and Stephan Krieger Gerard Linsmeier Jan and Jay Luxenberg, MD Theresa Matacia and Patrick Scanlon Linda McKay Ernie McNabb Aaron McPherson Susan Moldaw Kathleen E. Mulaney Marilyn Mullem and David Melnick Henry Nelson Dayna Nicholson Diana Nunan Nutrition Solutions Barbro and Bernard Osher	Rebecca A. Perez Lisa Pritzker Barbara Kate and Thomas R. Reynolds Toni Rembe and Arthur Rock Barbara and Richard Rosenberg San Francisco Giants SAP Bette and Randolph Scott Anne Marie Siu Yuan and Peter Bacchetti Jan Speer Rowland Tabor George Thompson Diane Torkelson Charlene and Sidney Tuchman Marilyn Wacks Nancy Wakeman Lucie and Jerry Weissman Monique Schaulis, MD and Matthew Werdegard Anita and Ronald Wornick Lynne and Paul Zakaria Linda and Gary Zellerbach
---	---	--



## IOA PHILANTHROPY COMMITTEE

This past fiscal year marked the development of IOA's new Philanthropy Committee. Comprising philanthropic leaders from across the Bay Area, the Philanthropy Committee reviews and advises on all aspects of fundraising at IOA and advocates for IOA's mission.

Sandra Simon, Chair  
Lynn Brinton  
Meryl Brod  
Dana Corvin  
James Davis, MD  
Andy Fisher  
Audrey Sockolov  
Cynthia Diana Whitehead

## FISCAL YEAR 2021 BOARD OF DIRECTORS

H. Andrew Fisher, Chair  
Anne Hinton, Vice Chair  
Theresa Matacia, CFA, Treasurer  
Marlene Litvak, Esq., Secretary  
J. Thomas Briody, MHSc  
Warren Browner, MD  
Aaron Cooperband  
James Davis, MD  
Jeannee Parker Martin, RN, MPH  
Louise C. Walter, MD  
Cynthia Diana Whitehead  
Amy W. Zellerbach, Esq.

[ioaging.org/donate](https://ioaging.org/donate)  
[philanthropy@ioaging.org](mailto:philanthropy@ioaging.org)